



WWEA

世界风能协会

Всемирная Ассоциация по Ветроэнергетике

World Wind Energy Association
Uniting the World of Wind Energy
www.wwindea.org

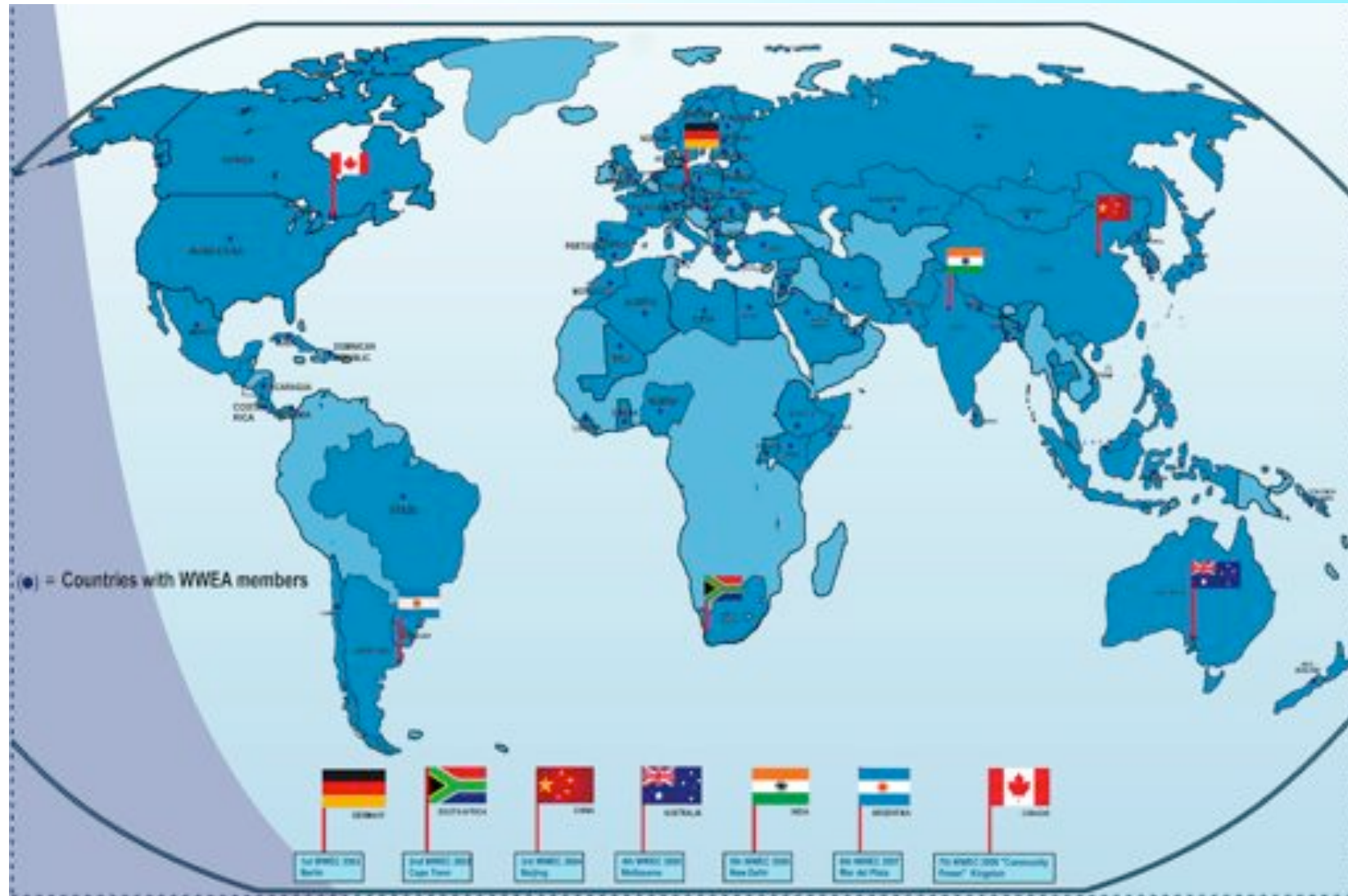
COP14, Poznan, Poland

*International Renewable Energy Alliance
Side Event*

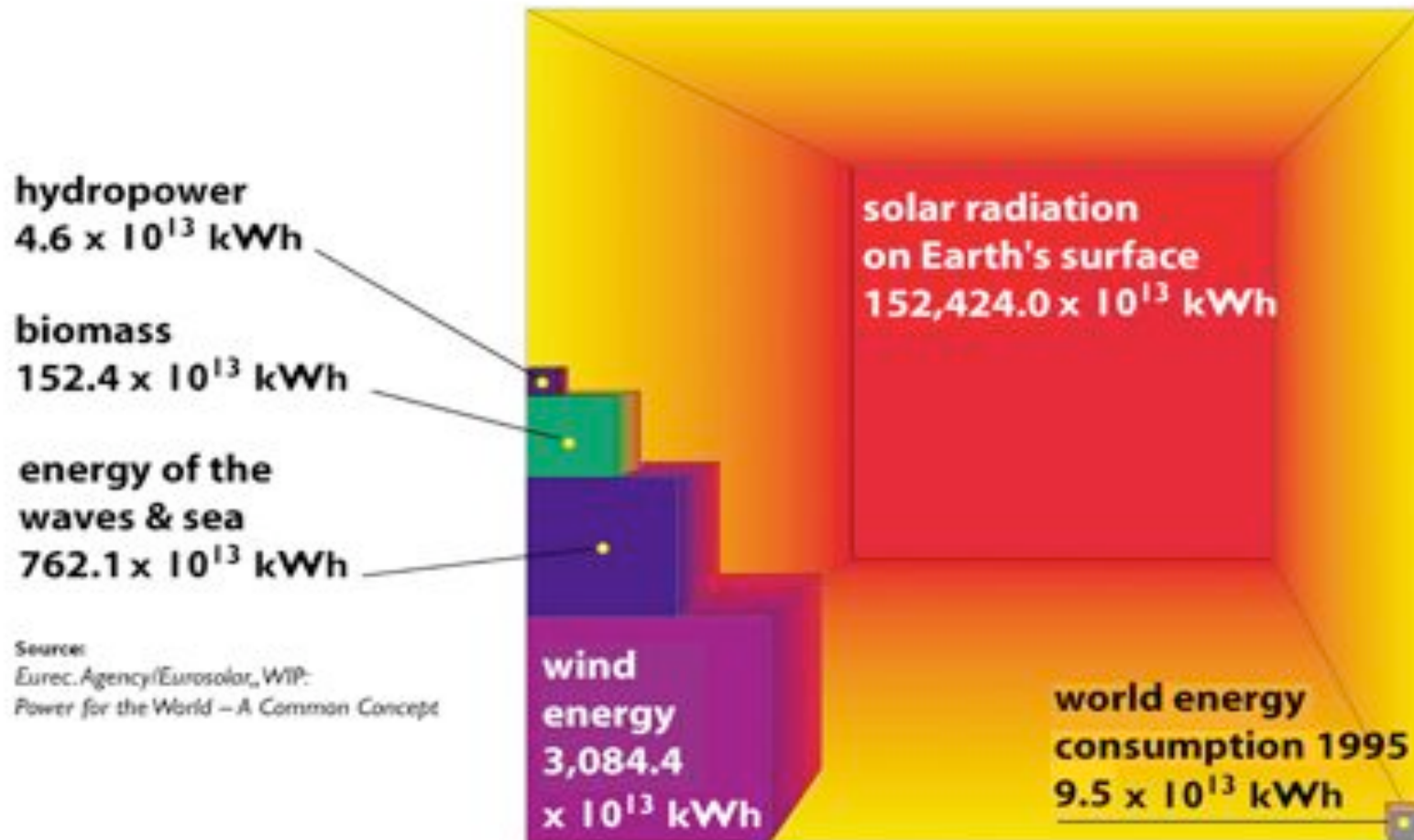
Financing the Renewable Energy Transition: The Case of Wind



WWEA's members



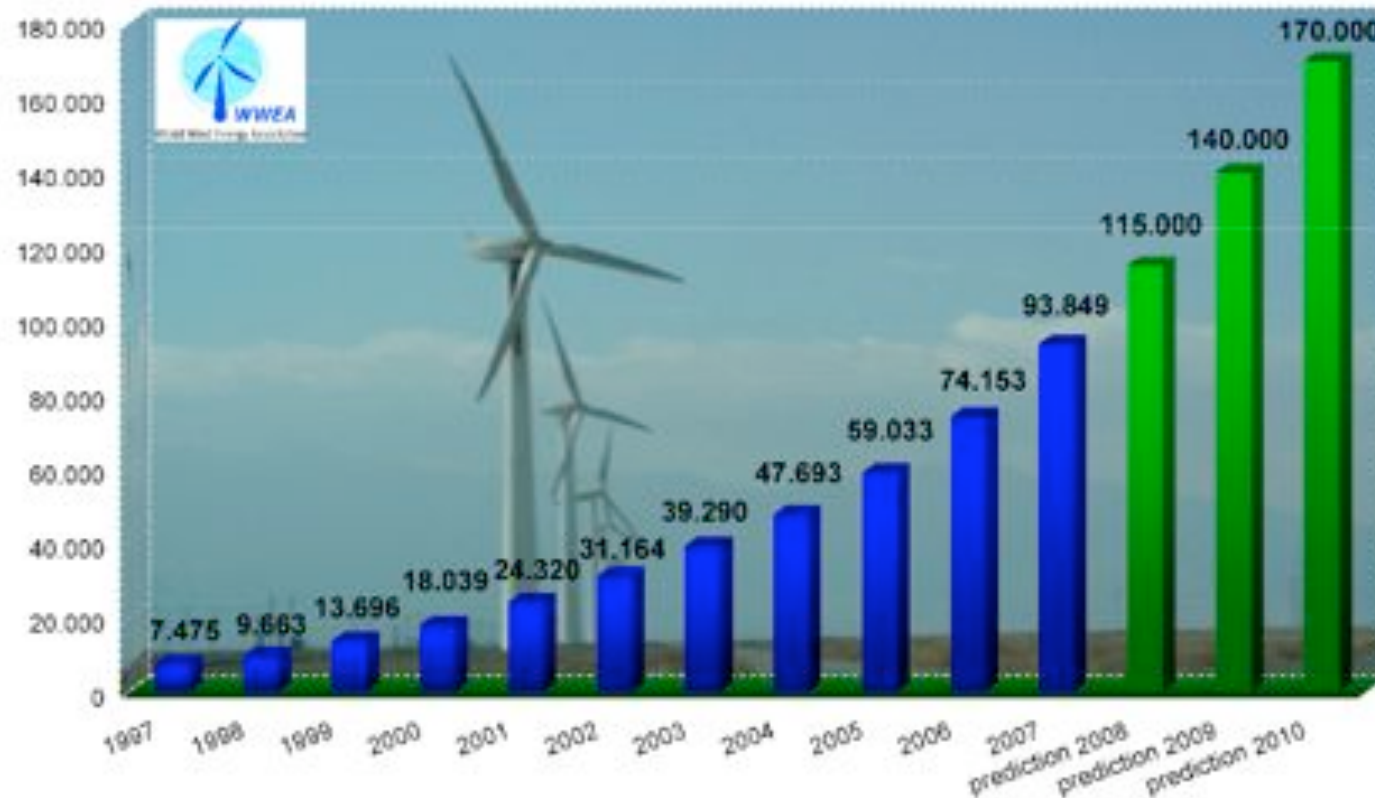
Renewable Energy Potentials Worldwide





Wind power share in global electricity consumption 2007: ~1,5 %

World Wind Energy - Total Installed Capacity and Prediction 1997-2010 [MW]



- **350.000 employees**
- **> 20 billion € turnover in 2007**



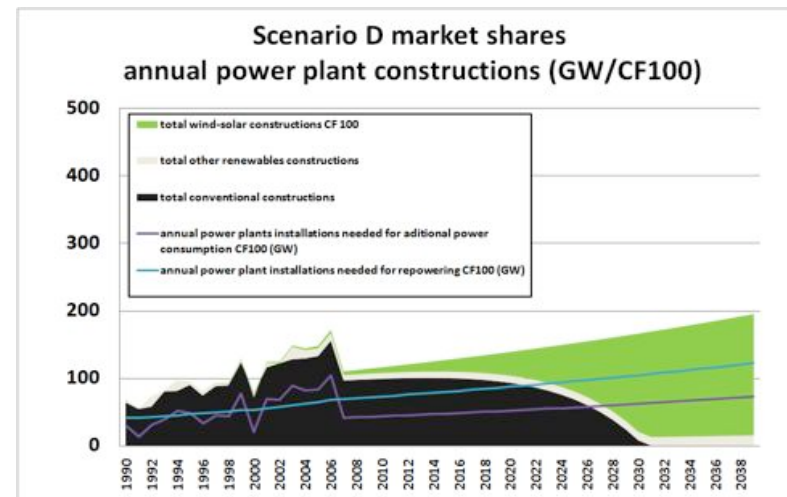
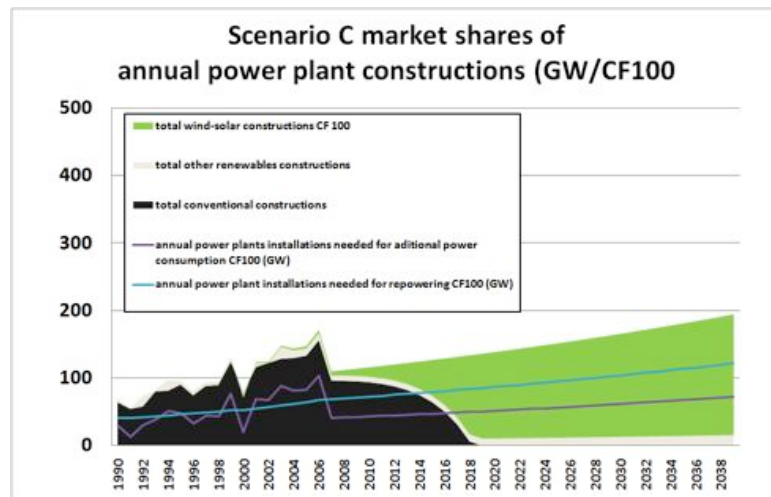
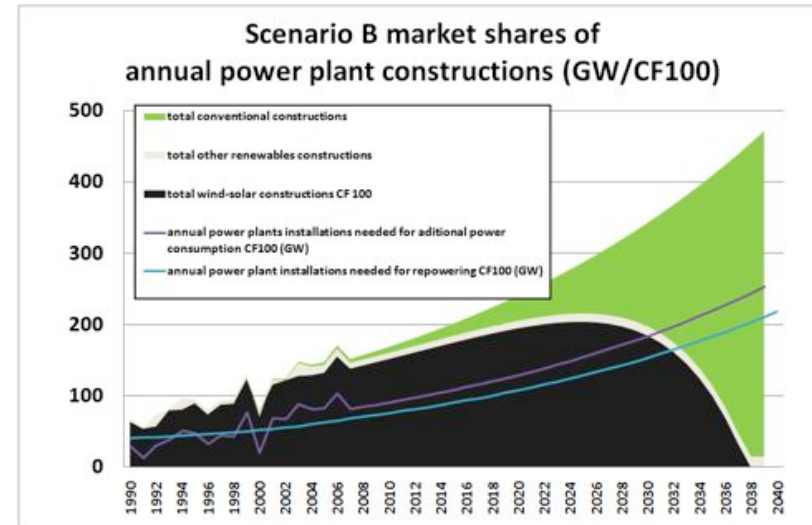
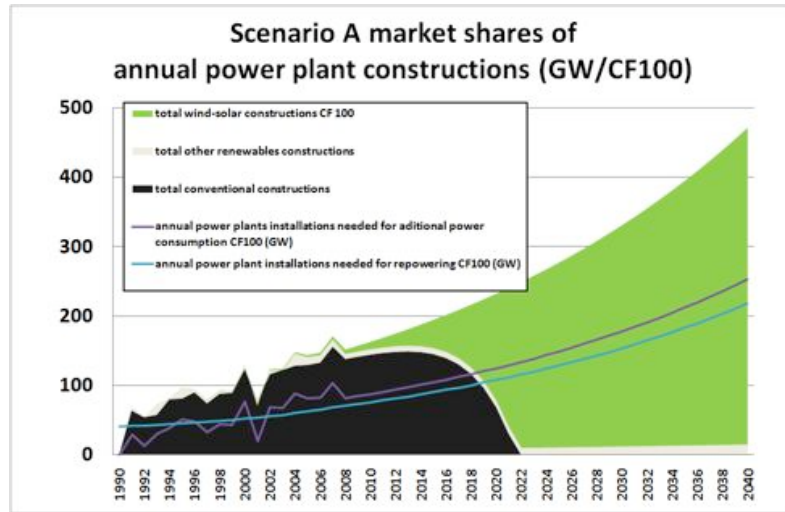
EWG/Rechsteiner: Wind Power – Green Revolution Scenarios

	Scenario A	Scenario B	Scenario C	Scenario D
<i>world electricity generation growth rate 2007-2040</i>	3.6%	3.6%	1.8%	1.8%
<i>growth of annual additions of wind power</i>	30.4%	15.2%	30.4%	15.2%
wind-solar power capacity in 2030 (GW) (CF25)	13,457	3,782	8,126	3,782
wind-solar power produced in 2030 (TWh)	29,471	8,283	17,796	8,283
other renewable [hydro, biomass, geothermal] power produced in 2030 (TWh)	5,120	5,120	5,120	5,120
non-renewable power produced in 2030 (TWh)	10,290	31,475	7,070	16,583
non-renewable power produced in 2040 (TWh)	0	23,780	0	6,714
peak year of non-renewable power generation TWh (and CO2-peak)	2018	2032	2014	2022
when will CO2-emissions for the first time be lowered compared to 1990 (Kyoto-benchmark)?	2031	after 2040	2028	2038

**steady
growth rates**

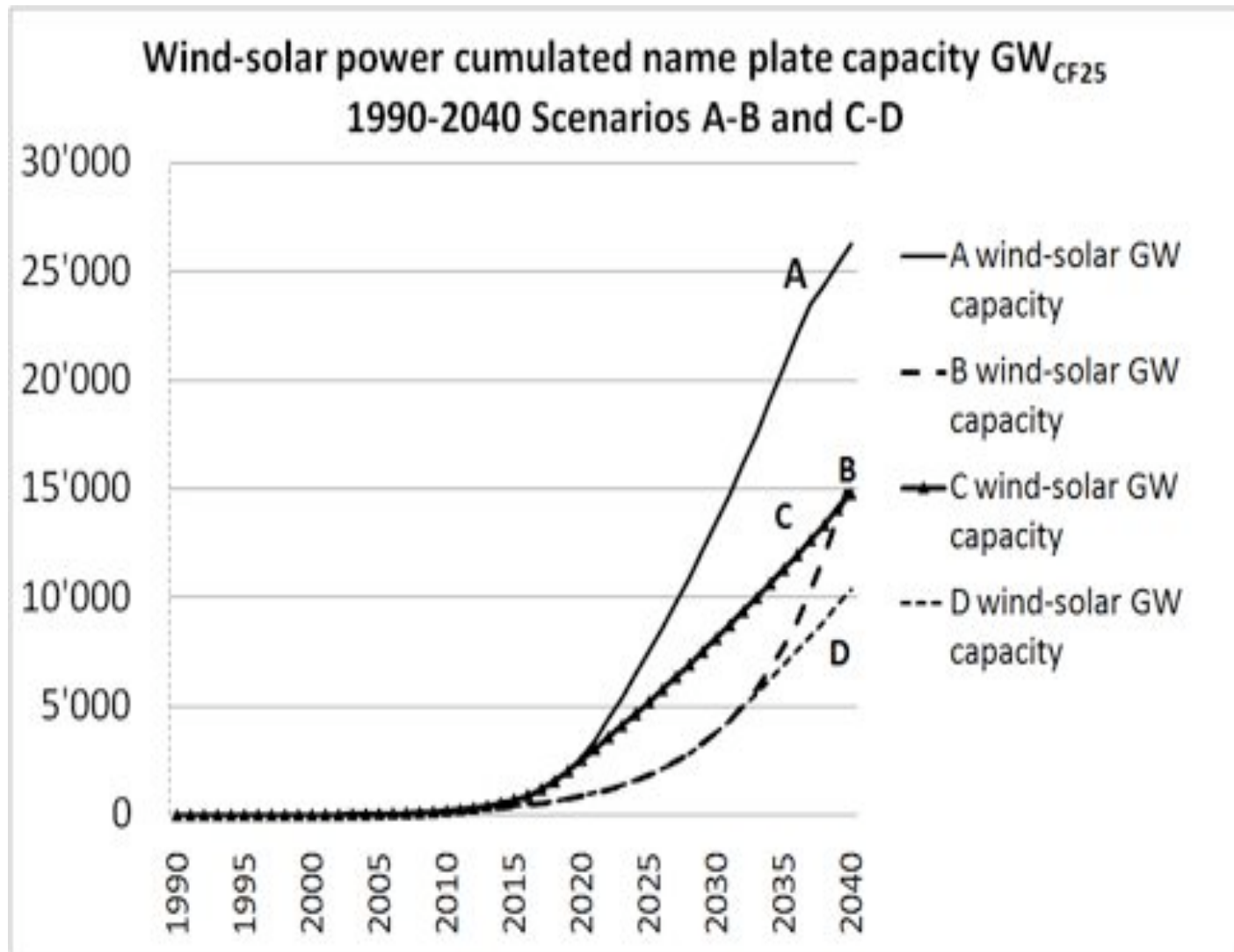


EWG/Rechsteiner: Wind Power – Green Revolution Scenarios



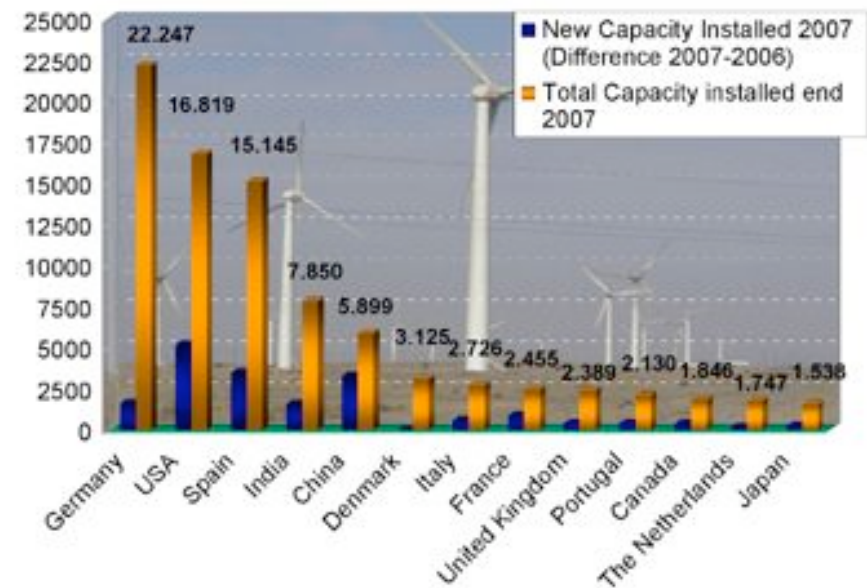
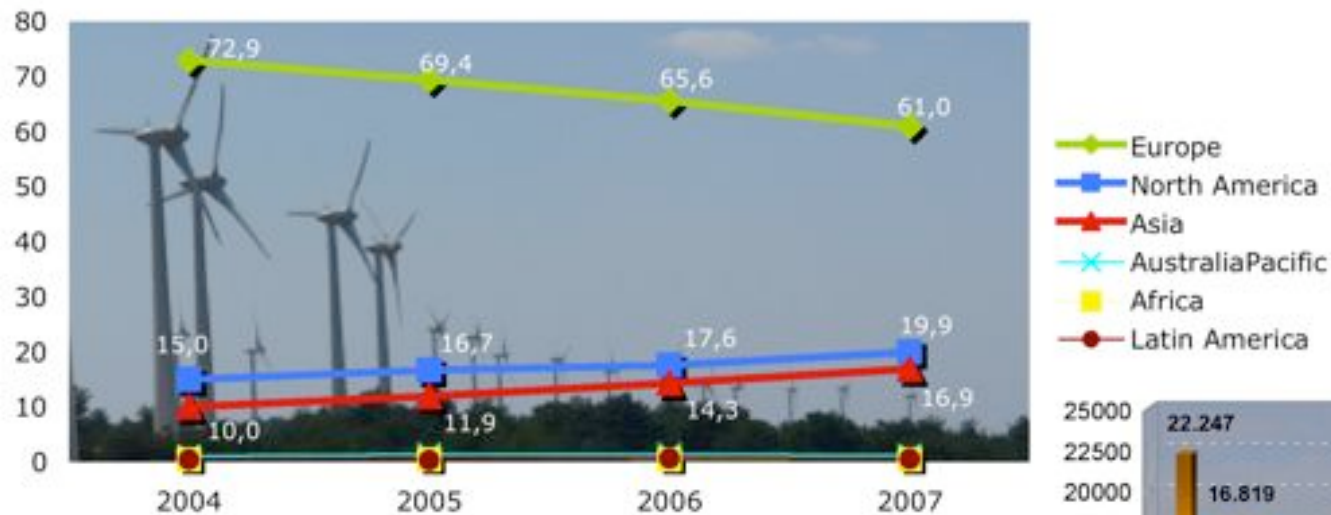


EWG/Rechsteiner: Wind Power – Green Revolution Scenarios

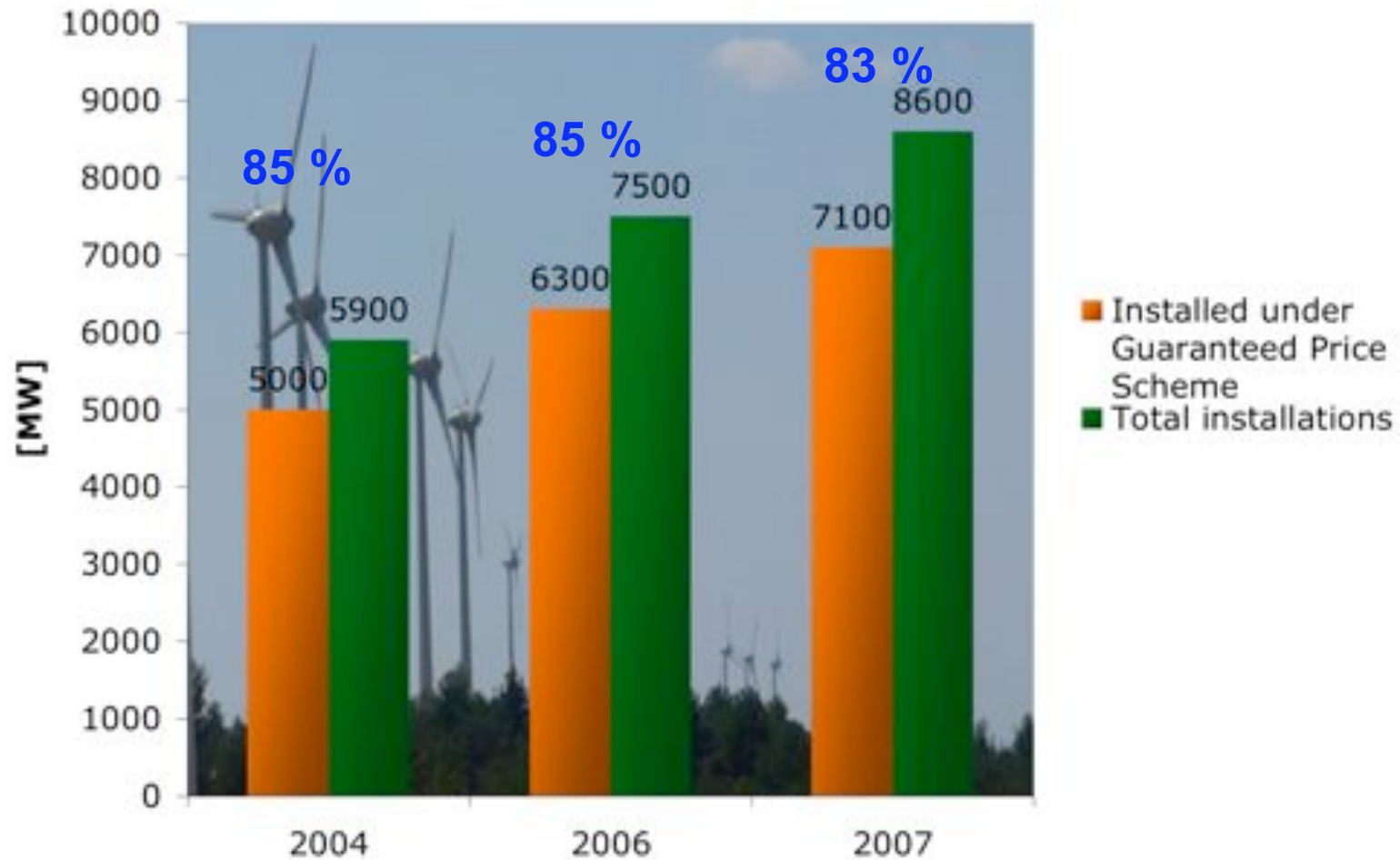


Wind energy today

Continental Shares in Total Capacity [%]



Effectiveness by policy tools in the EU





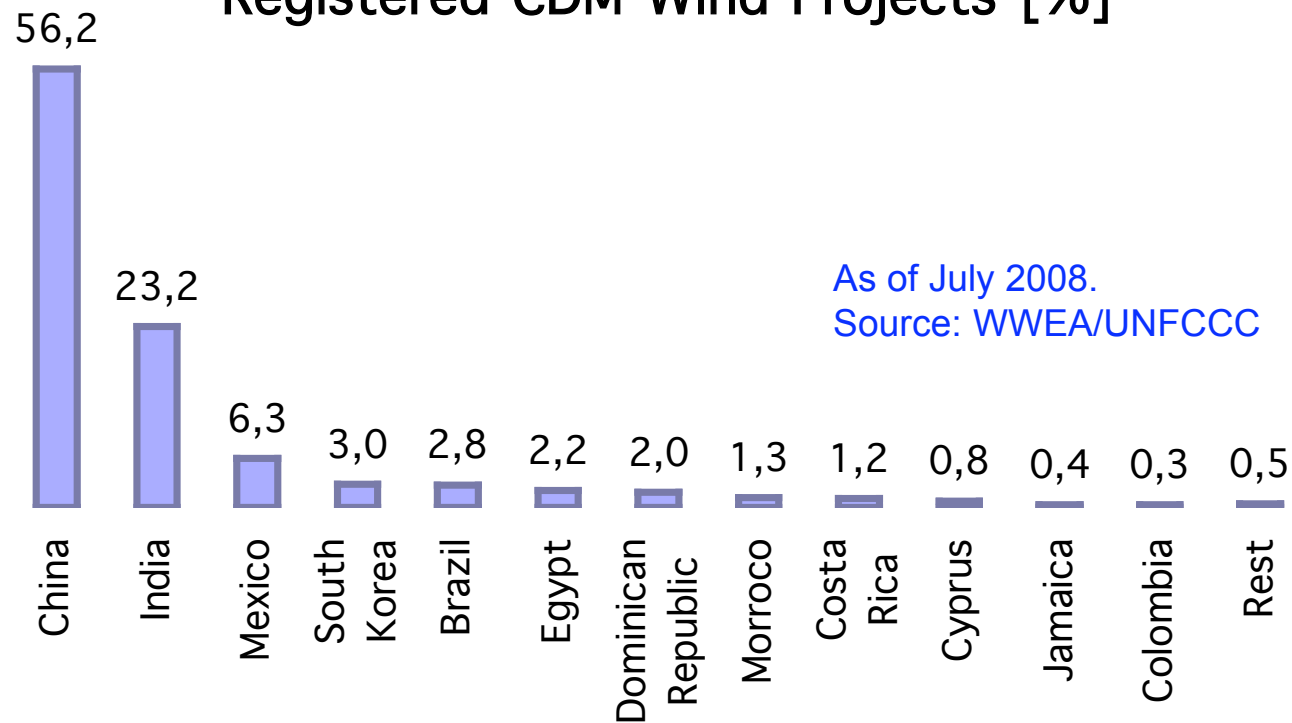
Successful policy principles

1. Close price gap and create **level-playing field**
 2. Let local communities benefit directly of **de-central energy supply**
 3. Provide sufficient **investment security** (high fixed-cost share of 80 %)
 4. Provide an **efficient** promotion scheme
 5. Provide **access** to market arena for newcomers, independent power producers, community based investment, administrative structures etc.
- => On national level feed-in tariffs!!!**



CDM contributions today: 5580 MW registered wind energy projects

Registered CDM Wind Projects [%]



The challenges:
price gap, investment security, administrative hurdles, additionality, etc



Thank you very much for your attention!