







Powering Ambition: Energy & Technology Solutions to Build Low Carbon Economies





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Alliance to Save Energy



Building Low-Carbon Economies: The Power of Energy Efficiency

Laura Van Wie McGrory Vice President, Strategic Initiatives

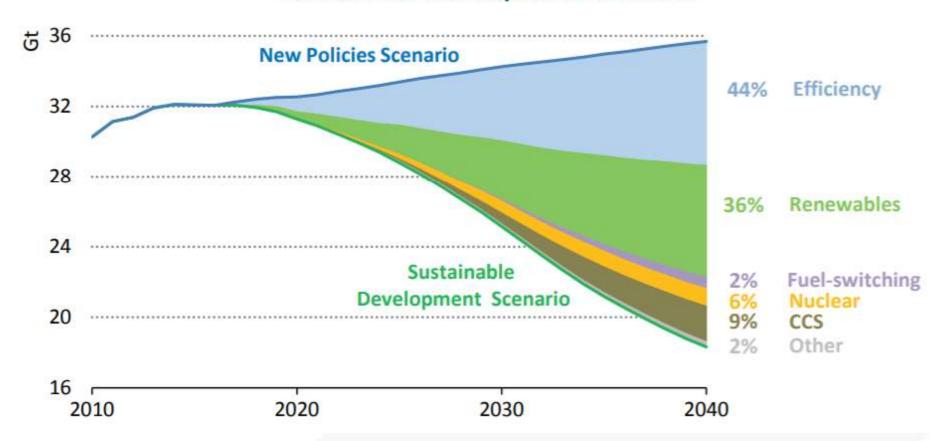
Alliance to Save Energy

Non-profit, bipartisan alliance of business, government, environmental, and consumer leaders advocating for enhanced energy productivity to achieve economic growth, a clean environment, and greater energy security, affordability and reliability.

- ✓ 25+ staff
- ✓ 41 years of experience
- ✓ 12 Bipartisan Honorary Board of Advisors
- ✓ 120+ business interests represented

Energy Efficiency is a Key Opportunity

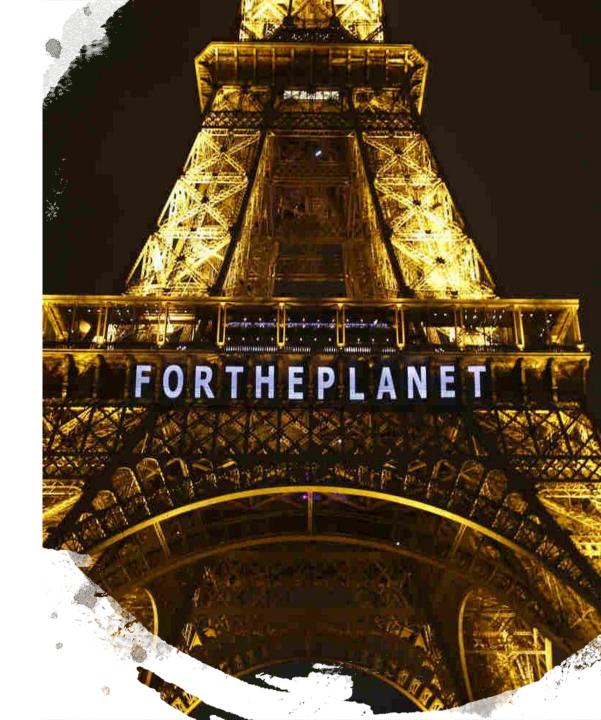
Figure 1.8 Global carbon dioxide (CO₂) emissions reductions in the WEO 2017 New Policies and Sustainable Development Scenarios



Source: Energy Efficiency 2018, IEA

Luckily, Energy Efficiency Works

- ✓ Cheapest, fastest, and most effective way of reaching our climate goals.
 - ✓ Since 2000, improvements in energy efficiency in the world's major economies offset more than one-third of the increase in energy-intensive activities.
 - ✓ Global efficiency gains since 2000 prevented 12% more energy use in 2017.



ENERGY SYSTEMS ARE EVOLVING





Distributed generation & two-way power flows
Falling cost of renewables
Innovation and falling costs of efficient devices
Electrification
Storage
Microgrids
Smart Metering

Information, Communication Technologies
Big Data
Cloud
Grid Edge
Artificial Intelligence
Internet of Things

ENERGY EFFICIENCY IS EVOLVING

- ✓ "Energy efficiency is using technology that requires less energy to perform the same function." (EIA)
- ✓ A holistic approach to getting the maximum impact from energy?
- ✓ Energy Productivity: maximize economic output per energy used

EE is the financing mech we use to finance upgrades.

Customers are asking for more control, and we get EE as a bonus...

Many of the best opportunities are the system level...

Our energy systems are in complete upheaval. We have to think about how and when we use energy, not just how much.









Most Efficient 2018

www.energystar.gov





ENERGY EFFICIENCY IS EVOLVING



Economic Growth & Jobs Health Safety **Equity Affordability** Resilience **Climate Change**

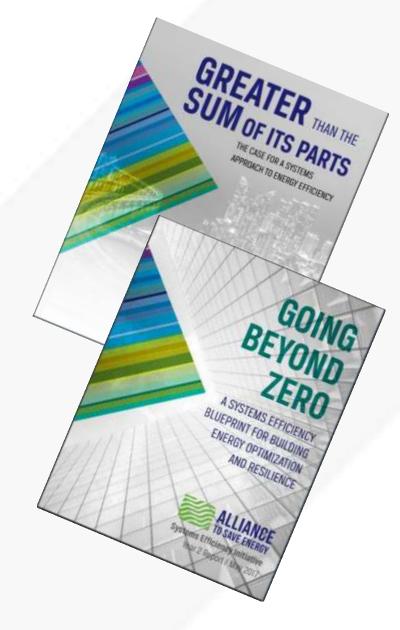


BUILDINGS

Global building electricity demand will rise by 69% by 2040. Focusing on building systems is necessary to achieve future meaningful and cost-effective energy savings.

Systems Efficiency Initiative

- ✓ Multiyear collaboration among more than 100 entities
- ✓ Members focus on moving the market toward a systems approach to efficient buildings
- ▶ 84 action-oriented recommendations





TRANSPORTATION

The transportation sector accounted for the largest portion (28%) of GHG emissions in the United States in 2016. It's also the sector with the largest savings potential.

Source: US EPA, 2018

50x50 Commission



Transform

✓ Address opportunities for transformational change (systems-level approaches)



Innovate

Solutions to existing and future challenges



Invest

✓ In the foundation to get us there







Thank You!

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Elizabeth Beardsley

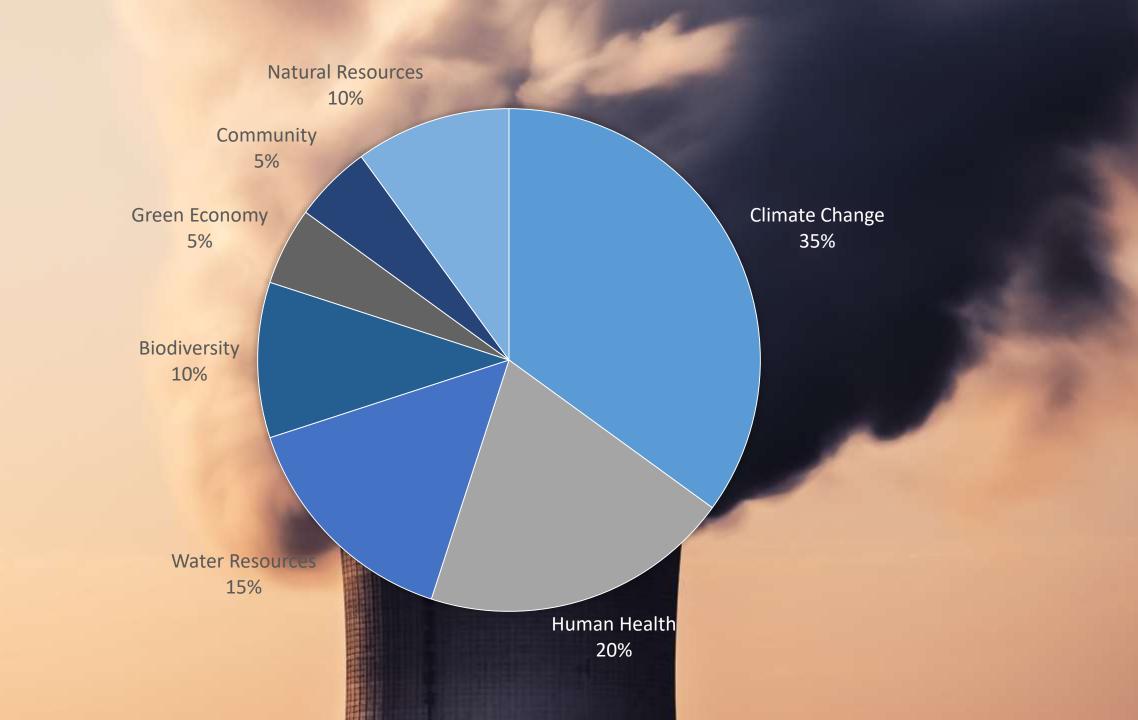
U.S. Green Building Council

NATIONAL RENEWABLE ENERGY LAB (Colorado, U.S.)

- Largest net zero energy building in North America
- 33,445 m2
- LEED Platinum certified

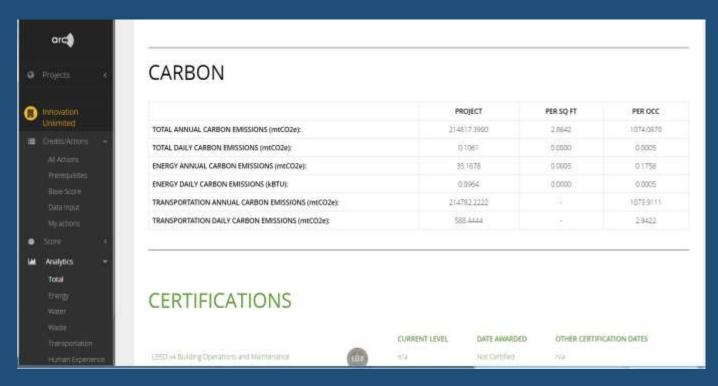






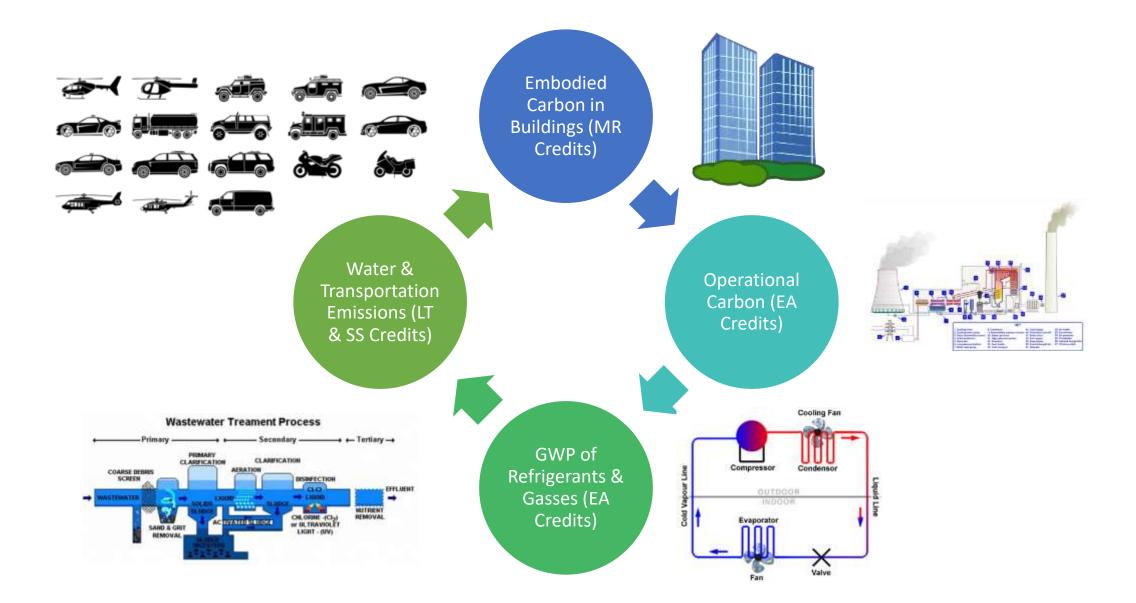
LEED Zero

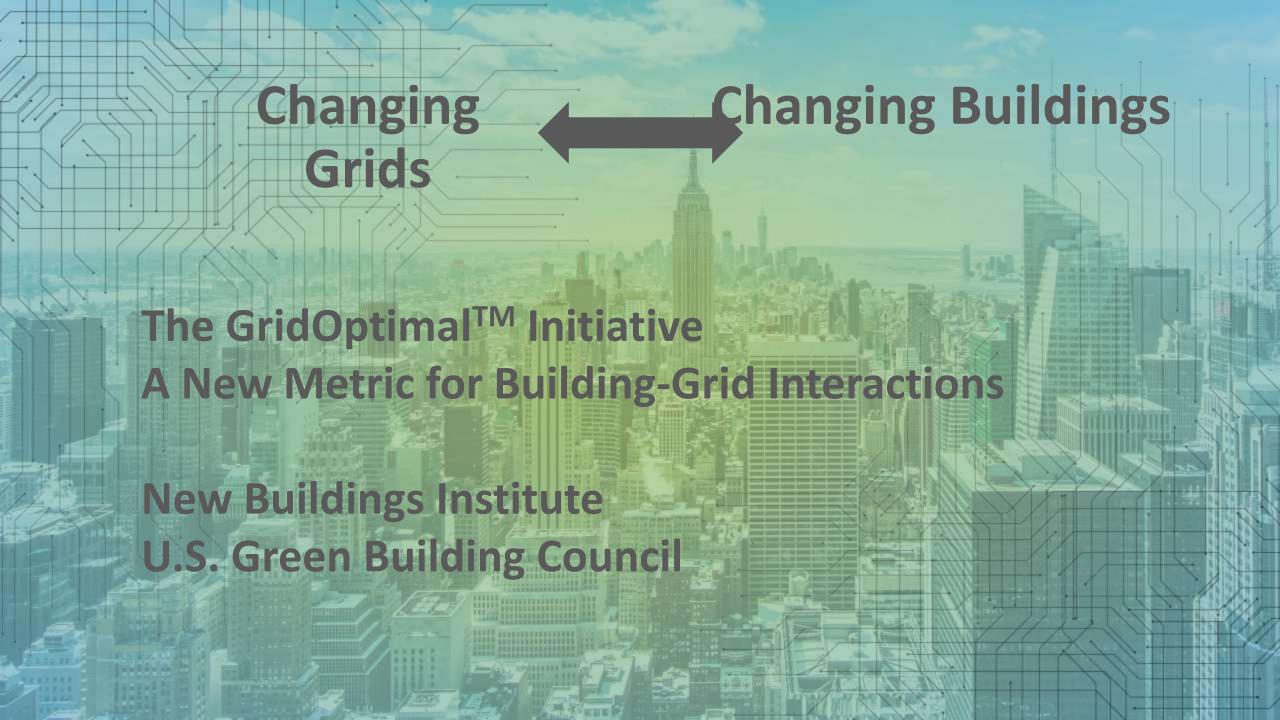




Carbon Analytics for All Buildings

Whole Building Carbon Accounting





Thank You

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Ben Gruitt

Corn Refiners Association



Advanced Bioproducts

Ben Gruitt, Director of Sustainability & Advanced Bioproducts

Plant-Based Product Advocacy

Our Objectives

- Enhance public awareness of the vast economic, environmental, and social benefits of plant-based products.
- Encourage collaboration between business, government, and non-profits to incorporate principles of a circular bioeconomy into consumer products and industrials.
- Advocate policy that encourages the transition to renewable products.
- Provide a platform for stakeholders throughout the plant-based product value chain to connect and collaborate.

Integrated Solutions are Vital

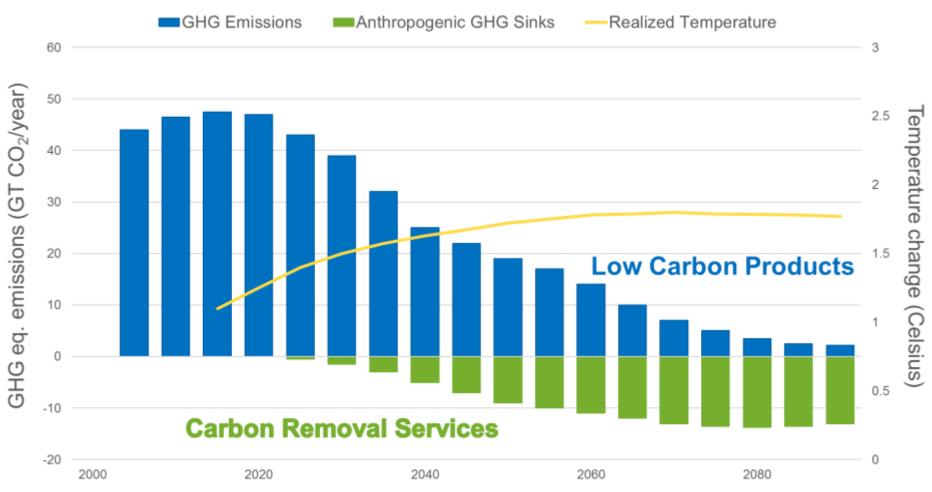
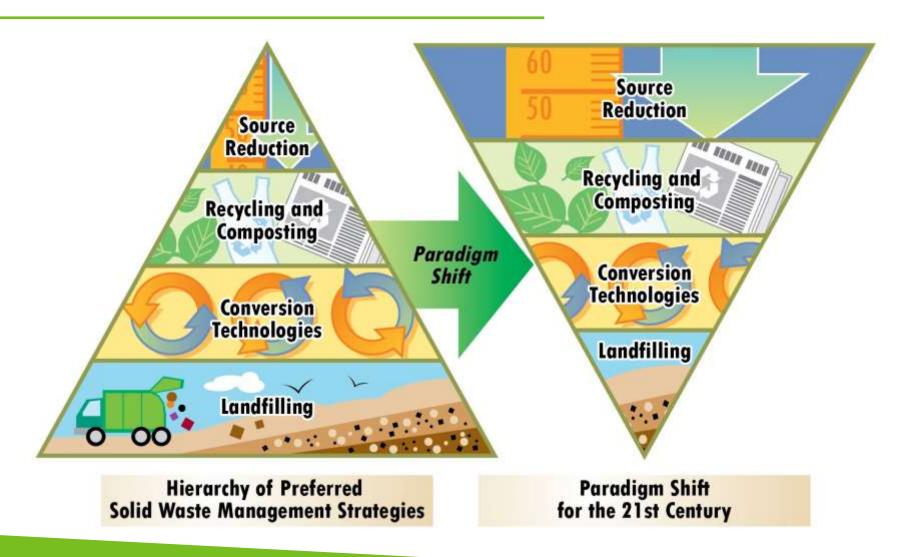


Chart adapted from Professor Piers Forster. Emissions and temperature change are taken from the IMAGE SSP1-2.6 model in the Shared Socioeconomic Pathway (SSP) version 1.0 database.

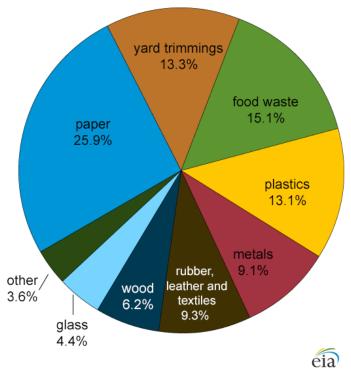
Shifting the Waste Paradigm



Waste Generation and Management in the U.S.

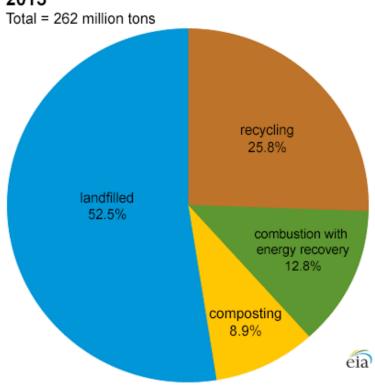
Total MSW generation in the United States by type of waste, 2015

Total = 262 million tons



Source: U.S. Environmental Protection Agency, Advancing Sustainable Materials Management: 2015 Fact Sheet, July 2018

Management of MSW in the United States, 2015



Source: U.S. Environmental Protection Agency, Advancing Sustainable Materials Management: 2015 Fact Sheet, July 2018

A Dirty Challenge for Waste Management

Global Consumption of Disposable Serviceware



- 500 Billion Disposable Cups
- 183 Million Disposable Straws
 - 4 Trillion Plastic Bags

U.S. Consumption of Disposable Serviceware

- 40 Billion Pieces of Plastic Cutlery
 - 113 Billion Disposable Cups
 - 29 Billion Disposable Plates

32% of the 78 million tones of plastic packaging produced annually ends up in the oceans.





Shifting Waste Streams into Feedstocks













Industrial Scale Composting



The Benefit?

Estimated Soil Carbon Stocks Lost in Cultivated Soils:

50-70%

Estimated Annual Carbon Storage Potential of World's Soils:

1-3 Billion MT of carbon

(equivalent to 3.5-11 billion MT CO₂e emissions)

Total Global GHG Emissions (2016):

49.3 Billion MT CO₂e



Thank You

www.corn.org

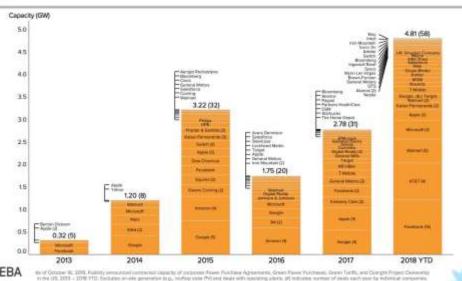






Kevin Rabinovitch Mars, Inc.

2018 YTD Deal Tracker







#REBA18





James Wolf

Jupiter Oxygen Corporation



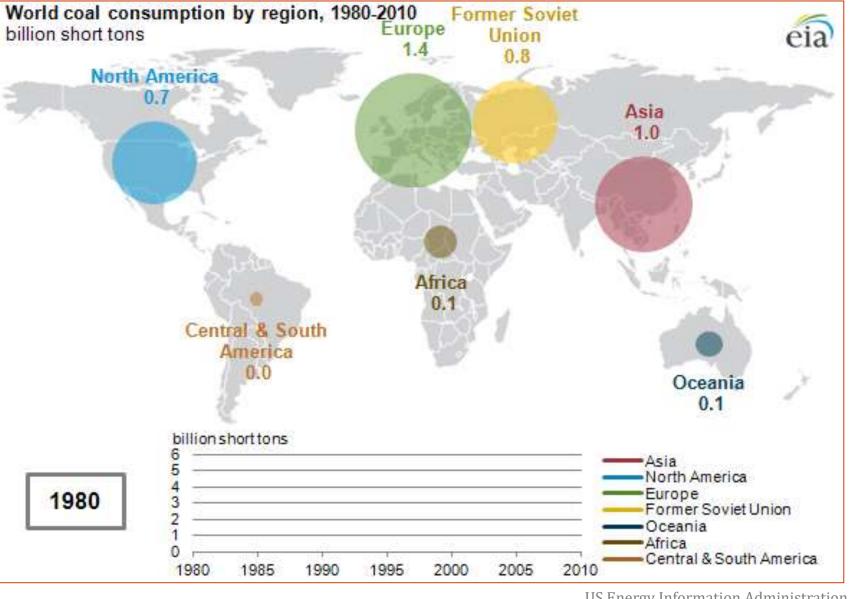
JUPITER OXYGEN CORPORATION

STORING CO2 TO MEET THE PARIS AGREEMENT Synergies from Oxy-combustion, Carbon Capture & Enhanced Coal Bed Methane Recovery

COP 24 Katowice, Poland December 8, 2018

ENERGY

AGAINST CLIMATE CHANGE

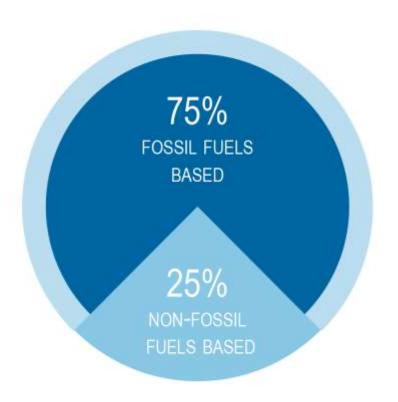


US Energy Information Administration

THE CHALLENGE

Projected Global Energy Use 2040

(IEA World Energy Outlook 2015)



THE SOLUTION

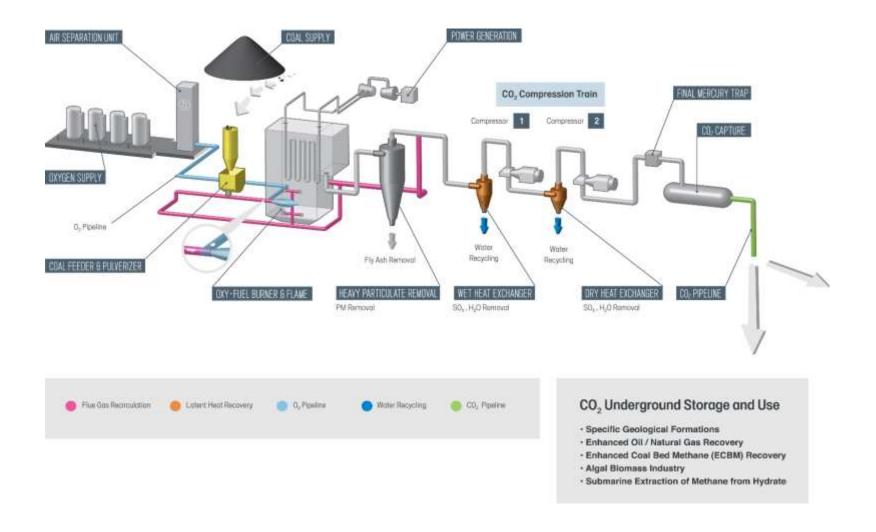
► CARBON CAPTURE from large sources:

- Coal, oil, and natural gas fired power plants
- Industrial plants

► CARBON UTILIZATION options:

- Enhanced Oil Recovery
- Enhanced Coalbed Methane Recovery
- CO2 based algal biomass industries
- Carbon reuse in building materials
- Others

JOC OXY-COMBUSTION CARBON CAPTURE



ASSESSMENT OF ENHANCED COALBED METHANE OPPORTUNITIES IN INDIA" (ARI 2015)

2.0 to 2.6 Tcm resources of methane in India

- ▶ 25% recoverable via CBM and additional 20% via ECBM
- ► Will require ~10,000 MW clean-coal facilities initially, and up to ~100,000 MW to produce required CO₂ to serve the ECBM market
- ► Storage of several billion tons of CO₂ possible via ECBM in India
- ECBM is a multi-billion dollar domestic Natural Gas resource in India
- ► Revenues from carbon utilization will reduce cost of carbon capture technology implementation, enabling wider CCUS/CCU applications such as BE-CCS, carbon reuse in building materials & synthetic fuels

MORE INFORMATION AT WWW.JUPITEROXYGEN.COM

A clean energy technology company

- ► High flame temperature oxy-combustion process Know-How
- **▶** Patents and Licensing
- **▶** Consulting Services

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Thomas Weber, President Jupiter Oxygen Corporation











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